

# Charge Conference Finance Form

**Church Name:** \_\_\_\_\_

**District Name:** \_\_\_\_\_

**Our Church's OMC pledge:**

Our church commits to remitting to the Conference the requested 11% of operating income as approved by the Annual Conference, which equates to approximately \$\_\_\_\_\_ /year

*If your church is unable to commit to the requested 11%, please indicate below either a percentage of operating income or a dollar amount that is sustainable for your church.*

\_\_\_\_\_ % of our operating income which equates to approximately \$\_\_\_\_\_ /year

**OR**

\$\_\_\_\_\_ monthly / annually (circle one) as approved by vote of this charge conference

If your church is not at 11%, are you working towards 11%? \_\_\_\_\_

**District Apportionments Report**

Projection for the year 2019 \_\_\_\_\_

Dollar amount given to date (2018) \_\_\_\_\_

Dollar amount given in 2017 \_\_\_\_\_

**Finance**

Fund Balances as of \_\_\_\_\_ (date of charge conference)

General Fund \$ \_\_\_\_\_

Missions Fund \$ \_\_\_\_\_

Building Fund \$ \_\_\_\_\_

Trustees Fund \$ \_\_\_\_\_

\_\_\_\_\_ Fund \$ \_\_\_\_\_

\_\_\_\_\_ Fund \$ \_\_\_\_\_

\_\_\_\_\_ Fund \$ \_\_\_\_\_

Total \$ \_\_\_\_\_

How often are the financial reports presented to the Board/Council? \_\_\_\_\_

Have the books of the church finances been audited in the past year? \_\_\_\_\_

**In order to better resource the local church please answer the following questions:**

Does your church prepare an annual budget? \_\_\_\_\_

Does your church have an annual stewardship campaign? \_\_\_\_\_

Does your church use pledge cards? \_\_\_\_\_

What has been the trend over the past three years regarding operating results? Has the church been operating in a surplus (more revenue than expenses) or a deficit (more expenses than revenue)? \_\_\_\_\_

Has the church had to use an endowment fund to supplement operating income? \_\_\_\_\_

Does your church participate in the UMC Special Sunday offerings (World Communion, UMCOR Sunday, Peace with Justice, Native American, Human Relations Day, UM Student Day, 5<sup>th</sup> Sunday, Have a Heart for Seniors, Camp Sunday, VIM Sunday)? \_\_\_\_\_

Does your church use on-line giving? \_\_\_\_\_