

Charge Conference Finance Form

Church Name: _____ **District Name:** _____

Our Church's OMC pledge:

Our church commits to remitting to the Conference the requested 11% of operating income as approved by the Annual Conference, which equates to approximately \$_____ /year

If your church is unable to commit to the requested 11%, please indicate below either a percentage of operating income or a dollar amount that is sustainable for your church.

_____ % of our operating income which equates to approximately \$_____ /year **OR**

\$_____ monthly / annually (circle one) as approved by vote of this charge conference

If your church is not at 11%, are you working towards 11%? _____

District Apportionments Report

Projection for the year 2020 _____

Dollar amount given to date (2019) _____

Dollar amount given in 2018 _____

Finance

Fund Balances as of _____ (date of charge conference)

General Fund	\$ _____
Missions Fund	\$ _____
Building Fund	\$ _____
Trustees Fund	\$ _____
_____ Fund	\$ _____
_____ Fund	\$ _____
_____ Fund	\$ _____
Total \$ _____	

How often are the financial reports presented to the Board/Council? _____

Have the books of the church finances been audited in the past year? _____

In order to better resource the local church please answer the following questions:

Does your church prepare an annual budget? _____

Does your church have an annual stewardship campaign? _____

Does your church use pledge cards? _____

What has been the trend over the past three years regarding operating results? Has the church been operating in a surplus (more revenue than expenses) or a deficit (more expenses than revenue)? _____

Has the church had to use an endowment fund to supplement operating income? _____

Does your church participate in the UMC Special Sunday offerings (World Communion, UMCOR Sunday, Peace with Justice, Native American, Human Relations Day, UM Student Day, 5th Sunday, Have a Heart for Seniors, Camp Sunday, VIM Sunday)? _____

Does your church use on-line giving? _____

Is your church interested in remitting OMC payments on-line? _____