



MEMBERSHIP & PARTICIPATION
Table 1 of the Local Church Report to the Annual Conference
 The General Council on Finance and Administration of The United Methodist Church
 2017-2020 Quadrennium

Alignment Number _____
 GCNO _____
 Employer ID No. (Federal Tax ID No.) _____

State _____ Pastor _____
 County _____ Church _____
 Charge _____ District _____
 Reports for the year ending December 31, 2020 or for the period _____

| | | <u>2020</u> |
|------------------------------|--|-------------|
| Professing Membership | | |
| 1 | Total professing members reported at the close of last year | |
| 2a | Received this year on Profession of Faith through confirmation | |
| 2b | Received this year on Profession of Faith other than confirmation | |
| 2c | Membership restored by Affirmation of Faith | |
| 2d | Added by correction | |
| 2e | Transferred in from another United Methodist Church | |
| 2f | Transferred in from a non-United Methodist Church | |
| 3a | Removed by Charge Conference Action | |
| 3b | Withdrawn from Professing Membership | |
| 3c | Removed by Correction | |
| 3d | Transferred out to another United Methodist Church | |
| 3e | Transferred out to a non-United Methodist Church | |
| 3f | Removed by death/deceased | |
| 4 | TOTAL PROFESSING MEMBERS reported at the close of this year | |
| Membership Ethnicity | | |
| 5a | Asian | |
| 5b | Black | |
| 5c | Hispanic/Latino | |
| 5d | Native American | |
| 5e | Pacific Islander | |
| 5f | White | |
| 5g | Multiracial | |
| 5 | TOTAL MEMBERSHIP ETHNICITY (5a+5b+5c+5d+5e+5f+5g = 5 = 4) | |
| Membership Gender | | |
| 6a | Female | |
| 6b | Male | |
| 6 | TOTAL MEMBERSHIP GENDER (6a+6b = 6 = 4) | |
| 7 | Average attendance at all weekly worship services | |
| 7a | Number of persons who worship online | |
| 8a | Number of persons baptized this year (0-12 Years) | |
| 8b | Number of persons baptized this year (ages 13 or older) | |
| 8 | Total number of persons baptized this year (sum of 8a+8b) | |
| 9 | Total Baptized Members who have not become Professing Members | |
| 10 | Number of other constituents of the church | |

| | | |
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| PARTICIPANTS IN CHRISTIAN FORMATION GROUPS (CFG), including Sunday School, educational classes, and other small group ministries | | |
| 11a | Number of CHILDREN CFG participants and leaders (ages 0-11) | |
| 11b | Number of YOUTH CFG participants and leaders (ages 12-18) | |
| 11c | Number of YOUNG ADULTS CFG participants and leaders (ages 19-30) | |
| 11d | Number of OTHER ADULT CFG participants and leaders (ages 31+) | |
| 11 | TOTAL Christian Formation Group Participants (Total of lines 11a-d) | |
| Other Classes and Education | | |
| 12 | Total enrolled in confirmation preparation classes this year | |
| 13 | Average weekly attendance (all ages) in Sunday Church School or other weekly education classes | |
| 14 | Number of participants in Vacation Bible School | |
| 15 | Number of ongoing Sunday Church School Classes offered | |
| 16 | Number of ongoing small groups, support groups, or classes offered (other than Sunday Church School) | |
| 16a | Report here the Average Attendance total number of classes and small groups reported on Line 16. | |
| 17 | Number of support groups or small groups offered for a short term only | |
| 18a | Membership in United Methodist Men | |
| 18b | Amount paid for projects (UMM) | |
| 19a | Membership in United Methodist Women | |
| 19b | Amount paid for local church and community work (UMW) | |
| Mission Engagement | | |
| 20a | Number of UMVIM teams sent from this local church | |
| 20b | Number of persons sent out on UMVIM teams from this local church | |
| 21 | Total Number of community ministries for outreach, justice, and mercy offered by this local church | |
| 21a | Of the ministries counted in Line 21, how many focus on global/regional health? | |
| 21b | Of the ministries counted in Line 21, how many focus on engaging in ministry with the poor/socially marginalized? | |
| 22 | Number of persons from your congregation serving in mission/community ministries | |
| 23 | Number of persons served by community ministries for outreach, justice, and mercy | |



CHURCH ASSETS & EXPENSES
Table 2 of the Local Church Report to the Annual Conference
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Alignment Number _____

GCNO _____

Employer ID No. (Federal Tax ID No.) _____

State _____

Pastor _____

County _____

Church _____

Charge _____

District _____

Reports for the year ending December 31, 2020

or for the period _____

| | | 2020 |
|---------------------------------------|--|-------------|
| Assets and Debt | | |
| 24 | Market value of church-owned land, buildings, vehicles and equipment | |
| 25 | Market value of financial and other liquid assets | |
| 26 | Debt secured by church physical assets | |
| 27 | Other debt | |
| Church Expenditures | | |
| Benevolent Giving | | |
| 37.a | Camps and Retreat Centers | |
| 37.b | UM Homes for Children and Youth | |
| 37.c | Colleges and Wesley Foundations | |
| 37.d | Retirement Homes | |
| 37.e | Missions UM Related | |
| 37.f | Other UM Causes | |
| 37 | Total amount given directly to United Methodist causes (not sent to Conference) | |
| 38 | Total amount given to non-United Methodist benevolent and charitable causes | |
| Clergy and Staff | | |
| 39 | Total paid for direct-billed and/or non-apportioned clergy pension and other non-health benefits | |
| 40 | Total paid for direct-billed and/or non-apportioned clergy health benefits | |
| 41a | Base compensation paid to/for the Senior Pastor or other person assigned or appointed in the lead pastoral role to the church (this person could be anyone, as long as he/she is assigned or appointed to the lead pastor role). | |
| 41b | Base compensation paid to/for all Associate Pastor(s) and other pastoral staff assigned or appointed to the church. Include deacons and other clergy in this role. | |
| 41c | Base compensation paid to/for any Deacons not included in 41a or 41b. | |
| 42a | Housing benefits paid to/for Lead Pastor or person in lead pastoral role as described in 41a. | |
| 42b | Housing benefits paid to/for all Associate Pastor(s) and other pastoral staff assigned or appointed to the church. Include deacons and other clergy in this role. | |
| 42c | Housing benefits paid to/for any Deacons not included in 41a or 41b. | |
| 43 | Total amount paid to pastor and associate(s) for accountable reimbursements | |
| 44 | Total amount paid to pastor and associate(s) for any other cash allowances (non accountable) | |
| 45 | Total amount paid in salary and benefits for all other church staff and diaconal ministers | |
| Program and Operating Expenses | | |

| | | |
|--|---|--|
| 46 | Total amount spent for local church program expenses | |
| 47 | Total amount spent for other local church operating expenses | |
| Debt Payments and Building Improvements | | |
| 48 | Total amount paid for principal and interest on indebtedness, loans, mortgages, etc. | |
| 49 | Total amount paid on capital expenditures for building, improvements, and major equipment purchases | |



CHURCH INCOME
Table 3 of the Local Church Report to the Annual Conference
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Alignment Number _____

GCNO _____

Employer ID No. (Federal Tax ID No.) _____

State _____

Pastor _____

County _____

Church _____

Charge _____

District _____

Reports for the year ending December 31, 2020

or for the period _____

| | | 2020 |
|-----|---|----------------------|
| 51 | Number of giving units | <input type="text"/> |
| 52 | Received for Annual Budget/Spending Plan | <input type="text"/> |
| 52a | Amount received through pledges | <input type="text"/> |
| 52b | Amount received from non-pledging, but identified givers | <input type="text"/> |
| 52c | Amount received from unidentified givers | <input type="text"/> |
| 52d | Amount received from interest and dividends and/or transferred from liquid assets | <input type="text"/> |
| 52e | Amount received from Sale of Church Assets for Budget | <input type="text"/> |
| 52f | Amount received through building use fees, contributions, and rentals | <input type="text"/> |
| 52g | Amount received through fundraisers and other sources | <input type="text"/> |
| 52t | Total income for annual budget/spending plan | <input type="text"/> |
| 53 | Received for Capital Campaigns and other designated special projects | <input type="text"/> |
| 53a | Capital campaigns | <input type="text"/> |
| 53b | Memorials, endowments, and bequests | <input type="text"/> |
| 53c | Funds from other sources and projects, including sale of buildings | <input type="text"/> |
| 53d | Amount received for Special Sundays, General Advance Specials, World Service Specials, Conference Advance Specials and other forms of directed benevolent (charitable) giving | <input type="text"/> |
| 53t | Total income for designated causes including capital campaign and other special projects | <input type="text"/> |
| 54 | Income from Connectional Funds or other external sources | <input type="text"/> |
| 54a | Equitable Compensation Funds received by Church or Pastor | <input type="text"/> |
| 54b | Advance Special, apportioned, and connectional funds received by church | <input type="text"/> |
| 54c | Other grants and financial support from institutional sources | <input type="text"/> |
| 54t | Total income from connectional and other institutional sources outside the local church | <input type="text"/> |
| 55 | TOTAL CHURCH INCOME (Sum of Lines 52 + 53 + 54) | <input type="text"/> |